1414004

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR INIFORM LIMITED OFFERING EXEMPTION

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			Nun	nber:	3235-0	076	

Estimated average burden

hours per response.....16.00 Prefix DATE RECEIVED

( )	[AG]			
Name of Offering ( Uchecil	cif this is an amendment and name has changed, and indic	ate change.)		
	ests in Klingenstein Fields Global Fund, L.P.		INTERNA ARIIN JORDA ARATTI JORDA ARTRA HALDA ARKA ANNI JORD	
Filing Under (Check box(es	) that apply): 🗌 Rule 504 🔲 Rule 505 🔀 Rule 506 🗍	Section 4(6) ULOE	1880) [ 8890 [880]   8890 [880]   871   850   1871   1870   1870   1870   1880	
Type of Filing: 🔯 New Fili			JEGIH GONLEGAN GONLAGGA (GIOLAPIGA GALIA PIA KAAP	_
	A. BASIC IDENTIF	ICATION DATA	room com rom com com britis idael verdi Lavor iling diil 1661	
. Enter the information rec	quested about the issuer		07078886	Ξ
Name of Issuer (  check if	this is an amendment and name has changed, and indicate	change.)		Τ
Klingenstein Fields Globa	l Fund, L.P.			
Address of Executive Office		Telephone Number (incl	luding Area Code)	
/o Klingenstein, Fields &		(212) 492-7030		
787 Seventh Avenue, 6th F	floor			
New York, NY 10019				
	ss Operations (Number and Street, City, State, Zip Code)	Telephone Number (incl	luding Area Code)	
if different from Executive			<del></del>	
Brief Description of Busine	SS		<b>DD00</b>	
Private investment fund.			PROCESSED	
Type of Business Organizat	ion		ļ	_
corporation	⊠limited partnership, already formed		OCT 0 3 2007 E	
		other (please specify):		
business trust	☐limited partnership, to be formed		The	
	Month Year		THOMSON	
Actual or Estimated Date of	Incorporation or Organization: 0 6 0 7	Actual 🔲 Estimated	FINANCIAL	
urisdiction of Incorporation	or Organization: (Enter two-letter U.S. Postal Service ab	breviation for State:		
•	CN for Canada; FN for other		· ·	
GENERAL INSTRUCTION	DNS			

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

			A. BASIC II	DENTIFICATION DAT	- A		
2. Enter X X	Each beneficial ov of the issuer;	the issuer, if the wner having the	e issuer has been organiz power to vote or dispos		sposition of, 109	% or more of a class of equity se	
X X			or of corporate issuers ar er of partnership issuers.		id mänaging pa	rtners of partnership issuers; and	1
Check B	ox(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General Partner	
	ne (Last name first, GP, LLC	if individual)					
			nd Street, City, State, Zip Seventh Avenue, 6th F	Code) loor, New York, NY 10	019		
	ox(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing	Partner
	ne (Last name first, stein, Fields & Co.					I	
Business	or Residence Addr enth Avenue, 6th F	ress (Number ar	nd Street, City, State, Zip k, NY 10019	Code)			
	ox(es) that Apply:		☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing	Partner
Full Nan	ne (Last name first,	if individual)			,	•	
Business	or Residence Addi	ess (Number ar	nd Street, City, State, Zip	Code)			
	ox(es) that Apply:	□Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing	Partner
Full Nan	ne (Last name first,	if individual)					,
Business	or Residence Addr	ess (Number ar	d Street, City, State, Zip	Code)		<u> </u>	
Check B	ox(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing	Partner
Full Nan	ne (Last name first,	if individual)					•
Business	or Residence Addr	ess (Number ar	d Street, City, State, Zip	Code)	<u> </u>		·
Check B	ox(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing	Partner
Full Nan	ne (Last name first,	if individual)					
Business	or Residence Addr	ess (Number ar	nd Street, City, State, Zip	Code)			:
Check B	ox(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing	Partner
	ne (Last name first,	if individual)			<u> </u>		 
Business	or Residence Addr	ess (Number ar	nd Street, City, State, Zip	Code)			
Check B	ox(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing	Partner
Full Nan	ne (Last name first,	if individual)	<del></del>			-	
Business	or Residence Addr	ess (Number ar	nd Street, City, State, Zip	Code)			

						•									
						B. INFO	RMATIO	N ABOU	r offer	ING					
1.	Has the	e issuer sold	d, or does t	he issuer in	tend to sell,	to non-acc	redited inve	stors in thi	offering?		• • • • • • • • • • • • • • • • • • • •			Yes 🗆	No ⊠
					A	Inswer also	in Append	ix, Column	2, if filing	under ULO	E.				
2.	What i	s the minim	num investi	ment that w	ill be accep	ted from an	y individua	l? *Subjec	t to the disc	cretion of t	he Genera	Partner		\$250,0	00*
3.	Does th	he offering	permit join	ıt ownershir	of a single	unit?			**************				.,	Yes	No
														⊠ ;	
4.	remune	eration for s	solicitation a broker o	of purchase r dealer reg	ers in conne istered with	ction with s the SEC as	sales of sec nd/or with a	urities in the a state or sta	e offering. ites, list the	If a person name of the	to be listed e broker or	ission or sir is an associ dealer. If n broker or de	ated nore than		
Full I	Name (L	ast name fir	rst, if indiv	idual)				•						:	
Busir	ness or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)								
Name	e of Asso	ciated Brol	ker or Deal	er					-					<del></del>	
State	s in Whic	ch Person L	isted Has	Solicited or	Intends to S	Solicit Purc	hasers		-	_	-			•	-
	(Check	"A!l States"	or check i	ndividual S	tates)			**************		•••••••		All States			
	[AL] [IL] [MT]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	(AR] (KS] (NH) (TN)	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] FUT1	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] (WA)	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Full l	(RI) Name (La	ast name fir			[1/\]	[01]		[***]	[WA]	144.43		(""	[7.10]	<del></del>	
Busin	ness or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	ode)							•	
Name	e of Asso	ciated Brol	ker or Deal	er											
State	s in Whic	ch Person L	isted Has !	Solicited or	Intends to	Solicit Purc	hasers				***************************************			<del></del>	
(Che	ck "All S	tates" or ch	eck indivi	dual States)		*******			••••••			All States		!	
	(AL) (IL) (MT) (RI)	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	(FL) (MI) (OH) [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) [MO] [PA] [PR]		
Full l	Name (La	ast name fir	rst, if indiv	idual)				-							
Busin	ness or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	ode)				•			ļ	
Name	e of Asso	ciated Brol	ker or Deal	er											
State	s in Whic	ch Person L	isted Has :	Solicited or	Intends to S	Solicit Purc	hasers								
(Che	ck "All S	tates" or ch	eck individ	dual States)	****	***************************************		***************************************				All States			
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	İ	

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		į į
		Aggregate Offering	Amount Already
	Type of Security	Price	Sold I
	Debt	<u>s</u>	<u>s</u>
	Equity	S	\$
	☐ Common ☐ Preferred		l <sub>-</sub>
	Convertible Securities (including warrants)	<u>s</u>	\$
	Partnership Interests	<u>s</u>	\$
	Other (Specify) Limited Partnership Interests	\$ 50,000,000	\$ 2,400,000
	Total	\$ 50,000,000	\$ 2,400,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		1
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	7	\$ 2,400,000
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		s
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		; ;
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		S
	Regulation A		s
	Rule 504		s
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		) 
	Transfer Agent's Fees		s
	Printing and Engraving Costs		S
	Legal Fees	⊠	\$ 45,000
	Accounting Fees		s
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		S
	Other Expenses (identify)		s
	Total	⋈	\$ 45,000

	C. OFFERING PRIC	E, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS		
4.	expenses furnished in response to Part C - Question	ring price given in response to Part C - Question 1 and total n 4.a. This difference is the "adjusted gross proceeds to the			i
	issuer."			\$ 49,955	,000
5.	the purposes shown. If the amount for any purpose	occeds to the issuer used or proposed to be used for each of is not known, furnish an estimate and check the box to the d must equal the adjusted gross proceeds to the issuer set			i
			Payments to Officers, Directors, & Affiliates		ents To
	Salariae and face		<b>□</b> \$	l 🗆 s	LINCES
				□ s	1
		inery and equipment	□ s	□s	<del>†</del>
	<del>-</del>	ities	s		<del>:</del>
				<u> </u>	
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset pursuant to a merger)		□ <b>s</b>	□s	1
	· -		□ <b>s</b>	□s	
			□ s	□s	Ţ
	<del>-</del> -	penses necessary, convenient, or incidental thereto.	□ <b>s</b>	⊠ \$ 49,	955,000
	Column Totals		□ <b>s</b>	Ø \$ 49,	955,000
	•		⊠ \$ 49,95	<del>.</del>	
		D. FEDERAL SIGNATURE			:
וט תו	ssuer has duly caused this notice to be signed by the idertaking by the issuer to furnish to the U.S. Securit accredited investor pursuant to paragraph (b)(2) of R	undersigned duly authorized person. If this notice is filed und ties and Exchange Commission, upon written request of its stat tule 502.	ler Rule 505, the following the information furnis	ng signatur hed by the	ssuer to an
iss	ner (Print or Type) ingenstein Flelds Global Fund, L.P.	Signature / Date	ember 26, 2007		
	me of Signer (Print or Type) mes W. Fields	Title of Signer (Print or Type) Authorized Signatory of the General Partner of the Issuer	•		1

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

